



KAMUYU AYDINLATMA PLATFORMU

SODA SANAYİİ A.Ş.
Notification Regarding Capital Increase

Notification Regarding Capital Increase

Summary Info	CMB Application on Capital Increase
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	26.05.2017
Authorized Capital (TL)	2.500.000.000
Paid-in Capital (TL)	750.000.000
Target Capital (TL)	900.000.000

Bonus Issue

Share Group Info	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)	Share Group Issued	New Shares' ISIN	Nevi
SODA, TRASODAS91E5	750.000.000	73.000.000	9,73333	77.000.000	10,26666		SODA, TRASODAS91E5	Registered

	Paid-in Capital (TL)	Amount of Bonus Issue From Internal Resources (TL)	Rate of Bonus Issue From Internal Resources (%)	Amount of Bonus Issue From Dividend (TL)	Rate of Bonus Issue From Dividend (%)
TOTAL	750.000.000	73.000.000,000	9,73333	77.000.000,000	10,26666

Bonus Issue Ex-Date	17.07.2017
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Details of Internal Resources :	
Affiliates And Properties Sales Gains (TL)	304.973,11
Reserves (TL)	72.695.026,89

Other Aspects To Be Notified

Number of Articles of Association Item To Be Amended	6
Capital Market Board Application Date Regarding Articles of Association	30.05.2017
Capital Market Board Application Date	30.05.2017
Capital Market Board Application Result	Approval

Capital Market Board Approval Date	22.06.2017
Property of Increased Capital Shares	Dematerialized Share
Payment Date	19.07.2017
Record Date	18.07.2017
Date Of Registry	12.07.2017

Additional Explanations

It's decided to increase Soda Sanayii A.Ş. paid-in capital, within the upper limit of the company's registered capital (TL2.500.000.000) from TL 750.000.000 to TL 900.000.000

150.000.000 Turkish Lira which is increased,

a) The amount of 77.000.000 Turkish Lira is to be met by 2016 profit share in accordance with the decision taken by the Ordinary General Meeting of the Shareholders, which convened on March 28, 2017.

b) In accordance with article 5/1-e of Corporate Tax Law, 304.973,11 Turkish Lira is to be met by the profit from both the sales of real estate and participation shares.

c) 72.695.026,89 Turkish Lira is to be met by the extraordinary reserve funds.

d) It's decided to distribute bonus shares, corresponding to %20,00000 of the paid-in capital, in the form of common shares without a group difference and monitored by the Central Depository Institution (MKK), to the shareholders.

Supplementary Documents

Appendix: 1	Sermaye Artırımı SPK Başvuru Onay Belgesi.pdf
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We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.